

Personal Information

 First Name

 Middle Name

 Last Name

 Social Security#

 Marital Status Married Divorced
 Single Widowed

 Maiden Name

 E-Mail

 Address

 City

 State

 Zip Code

 Phone

 Date of Birth

 Birth Place

 Race / Nationality

 Fathers Name

 Place of Birth

 Date of Birth

 Date of Death

 Mothers Name

 Mothers Maiden Name

 Place of Birth

 Date of Birth

 Date of Death

Spouse's Name

 First Name

 Middle Name

 Last Name

 Maiden Name

 Date of Birth

 E-Mail

 Date of Death

 Number of Children

 Children's Names

 Number of Grand Children

 Names

US-Military Record

 Veteran Yes No

 Branch of Service U.S. Army U.S. Navy
 U.S. Marines U.S. Air Force

 U.S Coast Guard U.S Merchant Marine

 Enlisted Officer

 Rank

 Service Number

 Enlistment Date

 Discharge Date

 Discharge Papers Attached: DD-214
 Yes No

 Special Awards

Legal & Funeral information

To find Legal and Funeral Professional help visit: RetiringNowWhat.com

Legal Information

Attorneys Name

Phone

E-Mail

Do You Have a Will or Trust

Yes No

Do You Have a Safety Deposit Box

Yes No Location

Funeral

Many people have a Family Funeral Home they have used for generations. The funeral industry is a consumer based industry and you have the right and ability to choose the funeral home that meets your family needs and desires.

Funeral Homes are required to provide a Consumer Price List upon request! Please use this form to create an outline to help prevent emotional overspending.

Do You Have a Pre-Arrangement Plan Established

Yes No

Funeral Type

Traditional Service

1-Day 2-Days 1/2 Day Other:

Casket Type Wood Metal

Burial Vault Many cemeteries now require a minimum burial container.

Cremation Service

Direct Visitation With Burial
 Other:

Cemetery Name

Grave or Mausoleum Number

Opening and Closing Fees Pre-Paid

Yes : Contract #
 No

Grave Marker Purchased Yes No

Veterans

If you are an honorably discharged veteran you are eligible for many FREE burial services at any of the National Cemeteries. For the most updated services contact the Veterans Administration Main Number 1-800-827-100 1-800-535-1117 Burial Scheduling Offices A copy of your DD-214 is required.

Personal Instructions

Clothing / Image

Use this section for traditional funeral services:
 From clothing to personal items you wish to
 represent your personality.

Clothing

Shoes

Special Items (Golf Club, Fishing Rod)

Personal Items

Wedding Ring

Return to Family Yes No

Cross /Star of David

Return to Family Yes No

Personal Jewelry

Return to Family Yes No

Glasses On Off

Glasses Returned Yes No

Bible/Torah

Return to Family Yes No

Other

Post Service

Formal Meal Informal Meal

Special Meal (Hot Dogs to Cake)

Personal Quote

Your personal motto

Type of Flowers

Contributions in lieu of flowers

Memorial Contributions

This can be anything from the Red Cross to your
 church of synagogue

Organization Name

Service Requests

Special Music

Vocalist

Organist

Hand Bell's

Readers

Readings

Please indicate any special verses you would like
 used in service

Video

Power Point

Photo Albums

Letters

Other

Attach a Recent Photo

Select your favorite photo, recent is preferred.

Pall Bearers'

 Name

 Phone

 Relationship

 Name

 Phone

 Relationship

 Name

 Phone

 Relationship

 Name

 Phone

 Relationship

 Name

 Phone

 Relationship

 Name

 Phone

 Relationship

You can name additional Pall Bearers' and it is recommended if those selected are very young or very old. Additional Pall Bearers' can lead or follow the procession. Naming secondary Pall Bearers' can prevent hurt feelings.

Special People to Notify

These may be an old high school friend, an army buddy or co-worker you had a special relationship with and wish that they be notified of your death.

 Name

 Phone

 E-mail

 Address

 Relationship

 Name

 Phone

 E-mail

 Address

 Relationship

 Name

 Phone

 E-mail

 Address

 Relationship

 Name

 Phone

 E-mail

 Address

 Relationship

Document Review or Modifications

Sign

Date

Sign

Date

Sign

Date

Sign

Date

Sign

Date

Sign

Date

Sign

Date

Please Sign and Date every time you modify this document. We suggest you review this document along with your legal documents with your attorney every 3-5 years.

Regarding This Form

RetiringNowWhat.com has prepared this FREE Form to assist you in gathering the majority of information you and your family will require at time of death. Information Requirements vary from State to State.

ADVICE FROM A PRE-PLANNING FUNERAL PROFESSIONAL IS RECOMMENDED. Visit RetiringNowWhat.com to find a Pre-Planning professional in your area.

Legal matters concerning: Medical Directives, Will's, Trusts, Medicare/Medicaid, Veterans Benefits and overall Estate Planning, should be directed to an accredited Elder Law Attorney. These professionals can also be found at RetiringNowWhat.com.

There is no obligation or fee to use this form or share it with family and friends. Just download it and fill it out.

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